

BASIC AGENT INFORMATION

Agent Name _____ NPN _____

E-mail Address _____ Phone Number _____

Date of Birth _____ SSN _____

Business Address (include City, State, and Zip) _____ County _____

Do you pay an Agency or yourself directly? Agency Myself

If you pay an Agency, are you the Principal Agent? _____

What is the Agency NPN or Tax ID? _____

CARRIERS TO CONTRACT WITH

Choose all that apply:

Under 65 ACA On-Exchange/ Private Off-Exchange	Over 65 Medicare Advantage, Prescription Drug Plans, and Medicare Supplements
<input type="checkbox"/> Aetna Individual & Family Plans	<input type="checkbox"/> Aetna - Med Advantage/PDP
<input type="checkbox"/> Anthem of GA	<input type="checkbox"/> Aetna - Med Supp
<input type="checkbox"/> Ambetter	<input type="checkbox"/> Aflac
<input type="checkbox"/> BCBS of SC	<input type="checkbox"/> Allstate
<input type="checkbox"/> BCHP of SC	<input type="checkbox"/> BCBS of SC
<input type="checkbox"/> Cigna	<input type="checkbox"/> Devoted Health Plans
<input type="checkbox"/> Molina	<input type="checkbox"/> Humana
<input type="checkbox"/> Oscar	<input type="checkbox"/> Mutual of Omaha - Med Supp
<input type="checkbox"/> UHC	<input type="checkbox"/> Mutual of Omaha - PDP
<input type="checkbox"/> UHOne	<input type="checkbox"/> UHC-AARP
	<input type="checkbox"/> WellCare

Do you currently hold appointments with any of the selected carriers? If so, which carriers? _____

Are these appointments direct with the carrier or do you work with an upline FMO? _____

List all states in which to be appointed: _____

NEXT STEPS:

- One of our licensing associates will reach out to you to confirm the carriers you want to get appointed with through The Cason Group and request any additional information depending on your current appointment status with the carriers being requested (appointment transfers from one GA/FMO to another often involve different steps than do new appointments)
- You will receive carrier specific links and/or instructions based on the carriers you want to appoint with.
- Our team will follow up with the broker periodically until the appointment process has been completed.
- Average turnaround time from initiation to completion is 15 days depending on how quickly the agent completes their portion and carrier turnaround times