

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
 Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_  
**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_  
**Type of Coverage:**  Term  UL  Survivor  Disability **Coverage Amount:** \_\_\_\_\_  
**Annual Income:** \_\_\_\_\_ **Occupation/Job duties:** \_\_\_\_\_ **State of Residence:** \_\_\_\_\_  
**Anticipated Premium:** \_\_\_\_\_

### FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who died by suicide?  
**If yes, use separate sheet to provide this information, including age of onset and date of death**

### PROPOSED INSURED'S EXISTING INSURANCE

Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

- Date of the transplant: \_\_\_\_\_
- Single or  multiple transplant?
- What was the cause of the end stage renal disease which led to the transplant? (Cause for the transplant)  
 Diabetes  Glomerulonephritis  Nephrosclerosis  Systemic lupus erythematosus  
 Polycystic kidney disease  Other: \_\_\_\_\_
- What was the source of the donor kidney?  
 Cadaver  Living related donor  Identical twin  Other: \_\_\_\_\_
- Please give most recent results of kidney function tests:  
 BUN \_\_\_\_\_  
 Serum creatinine \_\_\_\_\_  
 Urinalysis \_\_\_\_\_
- Have any of the following occurred (check all that apply):  
 Frequent infection  Rejection episodes  Toxicity from treatment  High blood pressure  
 Cardiovascular disease  Cancer  Disease recurrence
- How often are checkups? \_\_\_\_\_
- Are there any disabilities since the transplant?  No  Yes; please give details  
 \_\_\_\_\_
- Is client on any medications now? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

- Does client have any other major health issues? (additional questionnaires may be required)  No  Yes; please give details  
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