

CLIENT NAME: _____ **Date:** _____

Male Female Date of birth: _____ Height: _____' _____" Weight: _____

Tobacco Use: Never used Totally stopped Date stopped: _____ Use now Type of nicotine p

Type of Coverage: Term UL Survivor Disability **Coverage Amount:** _____

Annual Income: _____ **Occupation/Job duties:** _____ **State of Residence:** _____

Anticipated Premium: _____

FAMILY HISTORY

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who died by suicide?
If yes, use separate sheet to provide this information, including age of onset and date of death

PROPOSED INSURED'S EXISTING INSURANCE			
Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

If your client has headaches, please answer the following:

1. Date when first diagnosed.

2. What type of headache was diagnosed?

Migraine
 Cluster
 Tension
 Other: _____

3. Was your client incapacitated from work due to the headache?

Yes. If yes, when and for how long? _____
 No

4. Please describe frequency of attacks.

5. Please give date of most recent attack.

6. Is your client on any medications?

Yes. (Please give details.) _____
 No

7. Has your client smoked cigarettes in the last 12 months?

Yes No

8. Does your client have any other major health problems (e.g., heart disease, etc.)?

Yes. (Please give details.) _____
 No